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**EXPERT
EXPERT SYSTEMS HOLDINGS LIMITED**

思博系統控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8319)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 6 OCTOBER 2021**

The Board is pleased to announce that all the Resolutions set out in the EGM Notice were duly passed by the Independent Shareholders by way of poll at the EGM held on 6 October 2021.

Reference is made to the circular of Expert Systems Holdings Limited (“**Company**”) dated 17 September 2021 (“**Circular**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that at the EGM held on 6 October 2021, all the resolutions (“**Resolutions**”) set out in the notice of the EGM dated 17 September 2021 (“**EGM Notice**”) were duly passed by the Independent Shareholders by way of poll.

Full text of the Resolutions is set out in the EGM Notice, a copy of which is set out in the Circular. The poll results of the EGM are as follows:

Ordinary Resolutions		Number of Votes (%) (Note)	
		For	Against
1.	To approve (i) the Sale and Purchase Agreement and the transactions contemplated thereunder (including the Acquisition); (ii) the creation and issue of the Convertible Bond by the Company; and (iii) the grant of the Specific Mandate to the Directors.	14,641,200 (99.98%)	3,100 (0.02%)
2.	To approve the IT Services Agreement, the continuing connected transactions contemplated thereunder and the Annual Caps.	14,642,450 (99.99%)	1,850 (0.01%)

Note: The number of votes and the percentage of the voting as stated above are based on the total number of Shares held by the Independent Shareholders who attended and voted at the EGM in person, by authorised corporate representative or by proxy.

As more than 50% of the votes were cast in favour of each of the Resolutions, the Resolutions were duly passed by the Independent Shareholders as ordinary resolutions of the Company.

As at the date of the EGM, there were a total of 803,280,000 Shares in issue. In accordance with the GEM Listing Rules, the members of the Shareholders Group, Mr. Ng and Ms. Wong, collectively holding 604,090,000 Shares (including the interest held by the spouse of Ms. Wong), which represented approximately 75.2% of the issued share capital of the Company as at the date of the EGM, were required to abstain from voting at the EGM in respect of the Resolutions. Save as disclosed above, to the best of the Directors' knowledge, information and belief having made all reasonable enquiries, no Shareholder was required to abstain from voting at the EGM in respect of the Resolutions. As such, there were a total of 199,190,000 Shares, representing approximately 24.8% of the issued share capital of the Company as at the date of the EGM, entitling holders thereof to attend and vote on the Resolutions at the EGM. None of the Independent Shareholders was entitled to attend and abstain from voting in favour of any of the Resolutions at the EGM according to Rule 17.47A of the GEM Listing Rules. None of the Independent Shareholders has stated his/her/its intention in the Circular to vote against any of the Resolutions or to abstain from voting on any of the Resolutions at the EGM.

The Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer for the vote-taking at the EGM.

On behalf of the Board of
Expert Systems Holdings Limited
Wong Chu Kee Daniel
Chairman and non-executive Director

Hong Kong, 6 October 2021

As at the date of this announcement, the Board composition is as follows:

Chairman and non-executive Director:

Mr. Wong Chu Kee Daniel

Chief executive officer and executive Director:

Mr. Lau Wai Kwok

Executive Directors:

Ms. Lau Tsz Yan

Mr. So Cheuk Wah Benton

Non-executive Directors:

Mr. Chu Siu Sum Alex

Mr. Chan Kin Mei Stanley

Independent non-executive Directors:

Mr. Au Yu Chiu Steven

Mr. Chung Fuk Wing Danny

Mr. Ko Man Fu

Mr. Mak Wai Sing

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk, the GEM website at www.hkgem.com, on the "Latest Company Announcements" page for at least seven days from the date of its posting and the Company's website at www.expertsystems.com.hk.