

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/08/2019

To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer Expert Systems Holdings Limited 2 Sep 2019						
. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>8319</u> Desc	ription : <u>EXPER</u>	r sys				
Delenge at class of wasseding	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000			
(2) Stock code : <u>N/A</u> Desc	ription : <u>N/A</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Stock code : N/A Descrip	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion : N/A		
	No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of preceding month _	classes of shares	(State currency)	capital (State currency)
Balance at close of preceding month _ Increase/(decrease)	classes of shares	(State currency)	capital (State currency)
	classes of shares	(State currency)	capital (State currency)

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	800,000,000	<u>N/A</u>	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	800,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share option scheme (15 / 03 / 2016) Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2.N/A shares (Note 1) 3.N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed			No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	month pursuant thereto	pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			<u>.</u>			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	,	,	-			
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)	-			
3. N/A						
(/ /)						_
Stock code (if listed) Class of shares			-			
issuable (Note 1) Subscription price			-			
EGM approval date (if applicable)			-			
(dd/mm/yyyy)	(/ /)	-			
4. N/A						
(/ /)						_
Stock code (if listed) Class of shares			-			
0 1 1 1 1			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)	-			
		Total E		ary shares) N/A		_
				ce shares) <u>N/A</u> ther class) N/A		_
Ī			, υ		•	=

Convertibles (i.e. Convertible	into Shares of	f the Is	suer which	are to be Liste	ed)		
Class and description	Currency o amount outstandin	of d pi	mount at close of receding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
	<u> </u>						
Stock code (if listed) Class of shares			=				
issuable (Note 1)							
Subscription price			=				
EGM approval date							
(if applicable) (dd/mm/yyyy))	(\					
2. N/A	(/ /)	-				
2. IV/A							
-	<u> </u>						
-							
Stock code (if listed)			<u>-</u>				
Class of shares							
issuable (Note 1) Subscription price			-				
EGM approval date			-				
(if applicable)							
(dd/mm/yyyy)	(/ /)	=				
3. N/A							
	<u> </u>						
	<u> </u>						
Stock code (if listed)							
Class of shares			=				
issuable (Note 1)			_				
Subscription price			-				
EGM approval date (if applicable)							
	(/ /)					
4. N/A	,		-				
	<u></u>						
	<u> </u>						
Stock code (if listed)			-				
Class of shares issuable (Note 1)							
Subscription price			-				
EGM approval date			-				
(if applicable)	, , ,	,					
(dd/mm/yyyy)	(/ /)		ntal C (O=d:	m/oborss\NI//	\	
			10	otal C. (Ordina Preference)	ce shares) N/ <i>F</i>		-
				•	ther class) N/A		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /		
shares (Note 1)		
2. N/A		
2. <u>IN/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Silaios (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

<u>Ot</u> l	ner Movements ir	n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IN//A	19/74
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A

	T					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						111011111
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A
			Class of shares				
6.	Repurchase of shares		repurchased (Note 1) Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A
			Class of shares				
7.	Redemption of		redeemed (Note 1) Redemption date:	(/ /)		
	shares		(dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, , , , , , , , , , , , , , , , , , , ,			N/A	<u>N/A</u>
			Class of shares				
9.	Capital		issuable (Note 1) Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)	`	,	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price: State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary shares) (Preference shares) (Other class)	N/A N/A	- - -
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E): (1	, NI/A	
Total increase / (decrease) in preference shares Total increase / (decrease) in other classes of sh E): (These figures should be the same as the releval Capital").)	s during the month (i.e. Total of A to E): hares during the month (i.e. Total of A to	N/A N/A	Share

Remarks (if any):		
Submitted by:	Lau Siu Ki, Kevin	_
Title:	Company Secretary	_
(Director, Se	ecretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.