# HKEX 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : \_\_\_\_\_\_\_30/04/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Expert Systems Holdings Limited
Date Submitted	3 May 2019

I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : 8319 Description : EXPERT SYS								
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month	10,000,000,000	<u>HK\$0.01</u>	HK\$100,000,000					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000					
(2) Stock code : <u>N/A</u> Description : <u>N/A</u>								
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>							
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u> No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
(2) Stock code : <u>N/A</u> Descri Balance at close of preceding month	No. of ordinary shares	(State	capital					
	No. of ordinary shares	(State	capital					

#### 2. Preference Shares

Stock code :	<u>N/A</u>	_Descript	ion :	N/A		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month				
Increase/(decre	ease)	_				
Balance at clos	e of the mon	th _				

### 3. Other Classes of Shares

Stock code :	<u>N/A</u>	_Descript	tion :	N/A		
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedir	ng month				
Increase/(decre	ase)	-				
Balance at close	e of the mon	th _				

Total authorised share capital at the end of the month (*State* **HK\$100,000,000** *currency*) :

#### II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preferenc shares	e No. of other classes of shares
Balance at close of	(`)			
preceding month	800,000,000	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	800,000,000	N/A	<u>N/A</u>	<u>N/A</u>

#### III. Details of Movements in Issued Share Capital

Share Options (und	der Share Opt	ion Schemes o	of the Issuer)			
Particulars of share option scheme including EGM		Anvement duri	ng tha manth			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	r	Novement duri	ng the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share						
option						
scheme						
(15 / 03 / 2016)						
Ordinary						
shares	16,000,000	Nil	Nil	Nil	Nil	Nil
(Note 1)		<u></u>	<u> </u>	<u></u>	<u></u>	
(						
2.N/A						
shares						
(Note 1)						
(11010-1)						
3.N/A						
0.11/7						
shares						
(Note 1)			·,			
(NOLE T)		Tota	IA. (Ordina	ry charac)	Niji	
		1018		ce shares)		
			•	,		
Transformed and the state	1. 2	- () - (	-	ther class)	IN/A	
Total funds raised of		nth from exerci	lse N/A			
of options (State cu	inency)		<u>IN//A</u>			

Warrants to Issue Shares of the	lssuer which	are to be Liste	b			
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
2. N/A						
				· ·		
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A	( , ,	/	_			
· · · · · · · · · · · · · · · · · · ·				· .		
Class of shares			_			
Out a substitut and a s			_			
EGM approval date			_			
(if applicable)	( ) )	\				
(dd/mm/yyyy) 	( / /	)	_			
				<u></u> .		
( / / )						
Stock code (if listed) Class of shares			_			
			_			
Subscription price			_			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
		Total	B. (Ordina	ary shares) N/A	L.	
			(Preferen	ice shares) N/A		-
			(C	)ther class) <u>N/A</u>	L	-

Convertibles (i.e. Convertible	into Shares of th	he Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	, , ,					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	<i>, , , , , , , , , ,</i>					
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
4. N/A						
	_					
				·		
Stock code (if listed)						
Class of shares						
issuable (Note 1)		<u>.</u>				
Subscription price						
EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina			_
				ce shares) <u>N//</u>		_
			(O	ther class) <u>N/A</u>	4	_

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
shares (Note 1)	-	
2. <u>N/A</u>	_	
	-	
	-	
shares (Note 1)	-	
3. <u>N/A</u>	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth		in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		-	EGM approval date: (dd/mm/yyyy)	( / /	)		
			(			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		,	EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

Type of Issue	No. of new No. of n shares of shares issuer issuer w issued may b during the issuer month pursua pursuant thereto a thereto close of month	of hich d ant as at the
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A N/A</u>	ι
	Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil	
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):		
Submitted by:	Lau Siu Ki, Kevin	_
	Company Secretary ecretary or other duly authorised officer)	_

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.