

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2018

To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	Expert Systems Holdings Limited 2 January 2019				
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : 8319 Description : EXPERT SYS					
Balance at close of precedin month	g	No. of or share	es	Par value (State currency)	Authorised share capital (State currency) HK\$100,000,000
Increase/(decrease)		Nil			Nil
Balance at close of the mont	h	10,000,000	0,000	HK\$0.01	HK\$100,000,000
(2) Stock code : N/A	_Descri	ption : <u> </u>	N/A		
		No. of or share		Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Share	es			
Stock code : N/	A Descrip	otion : <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month			
Increase/(decrease)		_	
Balance at close of	the month			
3. Other Classes of	Shares			
Stock code : N/	A Descrip	otion : <u>N/A</u>		
		No. of other classes of shares	Par value (State currency)	capital
Balance at close of	preceding month			
Increase/(decrease) .		_	
Balance at close of	the month			
Total authorised sha	are capital at the e	end of the month	(State HK\$1	00,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	800,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	800,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share option scheme (15/03/ 2016) Ordinary Nil Nil Nil Nil Nil Nil shares (Note 1) 2.N/A shares (Note 1) 3.N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Lis	ted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu at close of preceding month	Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			 			
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	_			
						_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			_			
	(/ /)				
4. N/A						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
		Tota	(Preferen	ary shares) <u>N/A</u> ce shares) <u>N/A</u> ther class) N/A	1	-

Convertibles (i.e. Convertible	Currency amoun outstandi	of t	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
							
Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy))	(/ /)					
2. N/A	_						
	_						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A	_						
	_						
Stock code (if listed)							-
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
	(/ /)					
4. N/A	\						
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	, , ,	`					
(dd/mm/yyyy)	(/ /)		otal C. (Ordina	ory charge) NI//	1	
			I		ce shares) N/ <i>F</i>		_
					ther class) N/A		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Орис	ons (other than under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-			
-			
-			
-	shares (Note 1)		
-	shares (Note 1)		
_			
2.	N/A		
-	(
-	shares (Note 1)		
-	Shares (Note 1)		
3.	N/A		
ا ا	IN/A		
1 .	(/ /)		
	shares (Note 1)		
-	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
-	(Other class)	N/A	
	(Outer stass)		

Ot	her Movements in	n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	.	
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(-2			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(-2			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44,			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
			issuable (Note 1)				
5.	Scrip dividend	At price : State currency———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(33/1111/1/9999)			N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares				
7.	Redemption of		redeemed (Note 1) Redemption date:	(/ /)		
	shares		(dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)	(, ,	,	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44)			N/A	N/A
			Class of shares				
			issuable (Note 1)		_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

		No. of new	No. of new
		shares of	shares of
		issuer	issuer which
		issued	may be
		during the month	issued
		pursuant	pursuant thereto as at
		thereto	close of the
Type of Issue		tricicto	month
	Class of shares		
	issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	(dd/iiii/yyyy)		
	Total E. (Ordina	ary	
		es) <u>N/A</u>	_
	(Preference share	es) <u>N/A</u>	_
	(Other clas	ss) N/A	-
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E):	(1) Nil	
,	,	N1/A	
		(2)	
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of sh E):	ares during the month (i.e. Total of A	to N/A	
(These figures should be the same as the releval	nt figures under II above ("Movement	s in Issued Si	hare
Capital").)			

Remarks (if any):		
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Submitted by:	Lau Siu Ki, Kevin	-
Title:	Company Secretary	_
(Director, Sec	cretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.