

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2017

To : Hong Kong Exchanges and Clearing Limited				
Name of Issuer Expert Systems Holdings Limited  Date Submitted 1 December 2017				
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>8319</u>	_Descrip	ption : <u>EXPERT</u>	SYS	
Balance at close of precedin	a	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
month	g	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the mont	th	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : N/A	_Descri	ption : N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares			
Stock code : N/A Desc	cription: N//	4	
	No. of preference shares	ce (State	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Desc	cription: N/	4	
	No. of oth classes of shares	of (State	capital
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at th currency):	e end of the mo	onth (State HK\$1	00,000,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference No. of other			
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	800,000,000	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>		
Balance at close of the month	800,000,000	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share option scheme (15/03/ 2016) Ordinary Nil Nil Nil Nil Nil Nil shares (Note 1) 2.N/A shares (Note 1) 3.N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares)  $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise N/A of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / )						
( / / ) Stock code (if listed)						
Class of shares			•			
· · · · · · · · · · · · · · · · · · ·			•			
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)	•			
2. N/A						
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price			•			
EGM approval date			•			
(if applicable)	, , ,					
(dd/mm/yyyy) 3. N/A	( / /	)	•			
3. IV/A						
( / / )						
Stock code (if listed)			•			
Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A	, , ,	,	•			
						<u> </u>
( / / )						
Stock code (if listed) Class of shares						
iccuable (Note 1)			•			
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
	,		· 			
		Total E		ary shares) N/A		-
				ice shares) <u>N/A</u> other class) N/A		-
			7)	11101 01033) 111/F	1	<del>-</del>

Class and description	Currency o amount outstanding	Amour f close precec	nt at of Converted ling during the	d Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u> </u>					
	<u> </u>	-				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(	`				
(dd/mm/yyyy)) 2. N/A	( / /	)				
2. 11/7						
Stock code (if listed)		·	<del></del> , -	<del></del> , - <del></del> -		-
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A	<u> </u>					
	<u>—</u>					
	<del></del>					
Stock code (if listed)	<del></del>		·			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A	<u></u>					
	<u> </u>					
	<u>—</u>					
Ctool: and /:f lists -l\						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	1				
(uu/iiii/yyyy)	( / /	<u>/</u>	Total C. (Ordi	inary shares) N//	4	
				ence shares) N//		_
			•	(Other class) N//		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than ander onare option concines)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
<del>- '</del>		
shares (Note 1)		
3. N/A		
-		
abaraa (Nata 1)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Ctrior ciaco)	14//	

shares of shares o issuer issuer whi issued may be during the issued month pursuan pursuant thereto as	Ot	her Movements in	n Issued Share Capital					
Class of shares   State   Issue and allotment   ( / / )		Type of Issue					shares of issuer issued during the month pursuant	pursuant thereto as at close of the
1. Rights issue		71		Class of shares				
At price : currency								
Class of shares   State   Issuable (Note 1)   State   Issuable (Note 1)	1.	Rights issue		10000 and anothrone	( / /	)		
Class of shares				EOW approvar date.	( / /	)		
issuable (Note 1)				(dd/mm/yyyy)			N/A	N/A
issuable (Note 1)								
2. Open offer								
Class of shares   N/A   N/A		On an affair	At price State		( / /	)		
Class of shares   State currency   State curren	2.	Open oller		date : (dd/mm/yyyy)				
Class of shares   Class of s				Edivi apploval date.	( / /	)		
State   Issue and allotment   ( / / )				(***			N/A	N/A
issuable (Note 1)   3. Placing   At price : State currency   Issue and allotment date : (dd/mm/yyyy)								
Class of shares   Substitute   Class of								
EGM approval date: ( / / )	3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
Class of shares issuable (Note 1)  4. Bonus issue    Some and allotment ( / / )				= Om approvar dato:	( / /	)		
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				(dd/mm/yyyy)			N/A	N/A
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	( / /	)		
(dd/mm/yyyy)					( / /	١		
$\frac{N/A}{N}$				= om approvar actor	, , ,	,	NI/A	N1/A
							N/A	<u>IN/A</u>

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(33)			N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
	0.1.0.		EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		•	EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			( <del></del>			N/A	N/A

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency Issue and allotment ( / / ) date : (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
Total E. (Ordinary shares) (Preference shares) (Other class)	N/A N/A	- - -
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)		
(2)		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	N/A	

E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
Submitted by:	Lau Siu Ki, Kevin
Title:	Company Secretary cretary or other duly authorised officer)
(Director, Sec	cretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.