

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2017

To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer Expert Systems Holdings Limited 2						
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>8319</u>	Descri	ption : <u>EXPERT</u>	SYS			
Balance at close of precedin	ng	No. of ordinary shares 10,000,000,000	Par value (State currency)	Authorised share capital (State currency) HK\$100,000,000		
Increase/(decrease)		Nil		Nil		
Balance at close of the mon	th	10,000,000,000	HK\$0.01	HK\$100,000,000		
(2) Stock code : N/A	Descri	ption : N/A				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the mon	Balance at close of the month					

2. Preference Shares			
Stock code : N/A Descri	ption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	l		
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the currency):	end of the month	(State HK\$1	00,000,000

II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preferenc	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	800,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	800,000,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share option scheme (15/03/ 2016) Ordinary Nil Nil Nil Nil Nil Nil shares (Note 1) 2.N/A shares (Note 1) 3.N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise N/A of options (State currency)

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)						
Stock code (if listed)						
Class of shares			•			
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	\				
2. N/A	(/ /					
2.19/74						
(/ /)	-	-				
Stock code (if listed)						
Class of shares			•			
· · · · · · · · · · · · · · · · · · ·						
Subscription price		_	•			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /)						
Stock code (if listed)			:			
Class of shares issuable (Note 1)						
Out a suintisus usuis s			•			
EGM approval date						
(if applicable)						
	(/ /)	:			
4. N/A						
						<u> </u>
(/ /)						
Stock code (if listed) Class of shares						
Subscription price	-	-	•			
EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy)	(/ /)				
		Total B	(Ordina	ary shares) N/A		
		Total L		ice shares) N/A		-
				other class) N/A		-

Convertibles (i.e. Convertibles Class and description	Currency amount outstandin	of	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
							
	<u></u> -						
Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy))	(/ /)					
2. N/A	<u> </u>						
	<u></u>						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A							
Stock code (if listed)							-
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
	(/ /)					
4. N/A							
	<u> </u>						
							_
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)		,					
(dd/mm/yyyy)	(/ /)		otal C. (Ordina	ury charas) NI//	1	
			10		ce shares) N/A		=
					ther class) N/A		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Shares of sisued during the month pursuant thereto Sisued month Sisue and allotment (/ /) Sisue and allotment (/ /)	Ot	her Movements ir	n Issued Share Capital					
Class of shares State State Issue and allotment (/ /) (Issue and allotment (/ /) (Issue and allotment		Type of Issue					shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
State State State Currency State Issue and allotment (/ /)		71		Class of shares				
At price : currency Class of shares N/A N/A								
Class of shares State Issue and allotment (/ /)	1.	Rights issue		10000 and anothrone	(/ /)		
Class of shares State Issue and allotment (/ /)				EOW approvar date.	(/ /)		
State Issue and allotment (/ /)				(dd/mm/yyyy)			N/A	N/A
State Issue and allotment (/ /)								
2. Open offer								
Class of shares N/A N/A		0	state		(/ /)		
Class of shares State	2.	Open oner		date : (dd/mm/yyyy)				
Class of shares Class of s				Edivi apploval date.	(/ /)		
issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy)				(4.4,,,,,,,,			N/A	N/A
issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy)								
Class of shares State Class of shares State Class of shares Class and allotment Class (/ / /)					-			
EGM approval date: (/ /)	3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue Sue and allotment (/ /) date : (dd/mm/yyyy)				= Om approvar dato:	(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(dd/mm/yyyy)			N/A	N/A
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
4. Bonus issue Issue and allotment								
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	4	Bonus issue		Issue and allotment	(/ /)		
(dd/mm/yyyy)	-r.	201140 10040			, , ,	,		
N/A				= om approvar actor	(/ /)		
							N/A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(33)			N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
	0.1.0.		EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		•	EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
Total E. (Ordinary shares) (Preference shares) (Other class)	N/A N/A	- - -
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)		
(2)		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	N/A	

E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):		
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		-
		-
Submitted by:	Lau Siu Ki, Kevin	-
Title:	Company Secretary	
(Director, Sec	Company Secretary cretary or other duly authorised officer)	•

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.