

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2017

To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	Expert Systems Holdings Limited 2 August 2017				
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>8319</u>	_Descri	ption :	EXPERT	SYS	
Balance at close of precedin	g		ordinary ares 00.000	Par value (State currency)	Authorised share capital (State currency) HK\$100,000,000
Increase/(decrease)		Nil		<u> </u>	Nil
Balance at close of the mon	th	10,000,0	00,000	HK\$0.01	HK\$100,000,000
(2) Stock code : N/A	_Descri	ption :	N/A		
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the mon	th				

2. Preference S	hares					
Stock code :	N/A	Descrip	otion :	N/A		
			pref	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of preced	ding month				
Increase/(decre	ease)				_	
Balance at clos	e of the mo	onth				
3. Other Classe	s of Share	es				
Stock code :	N/A	Descrip	otion :	N/A		
			clas	of other ses of ares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of preced	ding month				
Increase/(decre	ease)				-	
Balance at clos	e of the mo	onth				
Total authorised currency):	d share cap	oital at the e	end of th	ne month	(State HK\$1)	00,000,000

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	800,000,000	N/A	<u>N/A</u>	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	800,000,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share option scheme (15/03/ 2016) Ordinary Nil Nil Nil Nil Nil Nil shares (Note 1) 2.N/A shares (Note 1) 3.N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise N/A of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed	<u> </u>			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)				. <u>-</u>		-
Stock code (if listed)						
Class of shares			•			
issuable (Note 1) Subscription price			-			
EGM approval date			-			
(if applicable)	, , ,	,				
(dd/mm/yyyy) 2. N/A	(/ /)	-			
2.14/7						
(/ /)						
Stock code (if listed) Class of shares			-			
issuable (Note 1)						
Subscription price			=			
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)				
3. N/A			•			
			<u> </u>			
Stock code (if listed)						
Class of shares			•			
issuable (Note 1)			=			
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)	-			
4. IV/A						
(/ /)						
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
			-			
		Total E		ary shares) N/A		-
				nce shares) <u>N/A</u> Other class) N/A		-
			()	711101 01033) 11/7	<u> </u>	-

Class and description	Currency of amount outstanding	Amou of close prece	nt at e of ding	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>						
	<u> </u>						
Ctools and a (if linted)	_						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(, ,						
	<u> </u>						
-	<u> </u>						
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	(\					
(dd/mm/yyyy) 3. N/A	(/ /)					
3. 1 1 // (
-	 ,						
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	, , ,	`					
(dd/mm/yyyy) 4. N/A	(/ /)					
4. 14/73	<u> </u>						
	<u> </u>						
Stock code (if listed)	· 						
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)	, , .	,					
(dd/mm/yyyy)	(/ /)	.	I C - /O - !! -	om about NI/I	١	
			Iota		ary shares) <u>N/A</u> ce shares) N/A		_
					ther class) N/		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
O N/A		
2. <u>N/A</u>		
(/ /)		
shares (Note 1)		
3. N/A		
1477		
shares (Note 1)		
Stidles (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements i	n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	N 1/A
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>

	Turno of locus					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monun
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(33,,))))			N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date :	(/ /)		
	Shares		(dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
1						N/A	N/A

		No. of new	No. of new
		shares of	shares of
		issuer	issuer which
		issued	may be issued
		during the month	pursuant
		pursuant	thereto as at
		thereto	close of the
Type of Issue			month
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar	y	
	shares		_
	(Preference shares		_
	(Other class) <u>N/A</u>	_
L			
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E): (1	l) Nil	
	(2	2) N/A	
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to	N/A	

E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):		
Submitted by:	Lau Siu Ki, Kevin	-
Title:	Company Secretary	_
(Director, Se	cretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.