

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2017

To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer Expert Systems Holdings Limited  Date Submitted 1 March 2017					
I. Movements in Authorised	Share C	apital			
1. Ordinary Shares					
(1) Stock code : <u>8319</u>	_Descri	ption :	EXPERT	SYS	_
Balance at close of precedin month	g	No. of o	res	Par value (State currency)	Authorised share capital (State currency)  HK\$100,000,000
Increase/(decrease)		Nil			<u>Nil</u>
Balance at close of the mont	:h	10,000,00	00,000	HK\$0.01	HK\$100,000,000
(2) Stock code : N/A	_Descri	ption :	N/A		
		No. of o		Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the mont	:h				

2. Preference Shares			
Stock code : <u>N/A</u> Descript	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the encurrency):	nd of the month	(State HK\$1	00,000,000

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference No. of other			
	(1) (2)		shares	classes of shares		
Balance at close of preceding month	800,000,000	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>		
Balance at close of the month	800,000,000	N/A	N/A	<u>N/A</u>		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share option scheme (15/03/ 2016) Ordinary Nil Nil Nil Nil Nil Nil shares (Note 1) 2.N/A shares (Note 1) 3.N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares)  $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise N/A of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 14/7						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A	( / /	)				
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / /	)				
EGM approval date (if applicable)		)				
<u> </u>						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total E	(Preferen	ary shares) <u>N/A</u> nce shares) <u>N/A</u> other class) N/A	1	- -

Class and description	Currency of amount outstanding	Amou of clos prece	int at e of eding	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
-	<u></u>						
Otrack and the College D							-
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy))	( / /	1					
2. N/A	( / /	<u>)                                    </u>					
2. 14/74	<del></del> ,						
-							
-	<del></del> ;						
Stock code (if listed)				·			
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
3. N/A	<u> </u>						
	<del></del>						
Stock code (if listed)	<u> </u>						
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
4. N/A	<u> </u>						
	<del></del> ;						
-							
Stock code (if listed)	<u> </u>						
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(if applicable) (dd/mm/yyyy)	( / /	)					
	,	•	Tota	C. (Ordina	ary shares) N/A	A	
				(Preferen	ce shares) N/A	4	<del>-</del>
				(O	ther class) N/A	Α	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
shares (Note 1)		
2. N/A		
<u> </u>		
( / / )		
shares (Note 1)		
3. N/A		
5. <u>IV/A</u>		
( / / )		
shares (Note 1)		
dialog (Note 1)		· -
Total D (Ordinary abassa)	NI/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	<del>-</del>	

shares of shares o issuer issuer which issued may be during the issued month pursuant thereto as	Ot	her Movements in	n Issued Share Capital					
Class of shares   State   Issue and allotment   Class of shares   Class of shares   Issue and allotment   Class of shares		Type of Issue					shares of issuer issued during the month pursuant	issued pursuant thereto as at close of the
1. Rights issue		71		Class of shares				
At price : currency								
Class of shares   State   Issue and allotment   ( / / )	1.	Rights issue		10000 and anothern	( / /	)		
Class of shares				LOW approval date.	( / /	)		
issuable (Note 1)				(dd/IIIII/yyyy)			N/A	N/A
State   State   State   Currency   State   State   Currency   State   State   Currency   State   Currency   State   Currency   State   Currency   State   Currency   State   Class of shares   State   State   Currency   State   Class of shares   State   Class of shares   Class of s								
2. Open offer								
Class of shares   N/A   N/A		On an affair	At mains . State		( / /	)		
Class of shares   State currency   State curre	2.	Open oller		date : (dd/mm/yyyy)				
Class of shares   Class of s				Edivi apploval date.	( / /	)		
State   Issue and allotment   ( / / )				, ,,,,,			N/A	N/A
State   State   State   State   Currency   Issue and allotment   ( / / )								_
Class of shares   Substitute   Class of								
EGM approval date: ( / / )	3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
Class of shares issuable (Note 1)  4. Bonus issue    State   St				= Om approvar dato.	( / /	)		
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				(dd/mm/yyyy)			N/A	N/A
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	( / /	)		
(dd/mm/yyyy)					(	١		
$\frac{N/A}{N}$				zom approvar dato.	, , ,	,	NI/A	N1/A
							N/A	<u>IN/A</u>

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(33)			N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(33)			N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date :	( / /	)		
	onaree		(dd/mm/yyyy)  EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(33,))))			N/A	N/A
			Olege of the				
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
1						11/7	IN/A

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency Issue and allotment ( / / ) date : (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
Total E. (Ordinary shares) (Preference shares) (Other class)	N/A N/A	- - -
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)		
(2)		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	N/A	

E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
Submitted by:	Lau Siu Ki, Kevin
Title:	Company Secretary cretary or other duly authorised officer)
(Director, Sec	cretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.