HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/05/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Expert Systems Holdings Limited	
Date Submitted	3 June 2016	

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : 8319 Description : EXPERT SYS								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	10,000,000,000	<u>HK\$0.01</u>	HK\$100,000,000					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000					
(2) Stock code : <u>N/A</u> Description :N/A								
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>							
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u> No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
(2) Stock code : <u>N/A</u> Descri Balance at close of preceding month	No. of ordinary shares	(State	capital					
	No. of ordinary shares	(State	capital					

2. Preference Shares

Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A		
			No. of classe sha	es of	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedin	g month				
Increase/(decre	ase)	_				
Balance at close	e of the mon	th _				

Total authorised share capital at the end of the month *(State currency)* :

HK\$100,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	800,000,000	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	800,000,000	N/A	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (und	Jer Share Opti	ion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Ν	Movement duri	ng the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares	Orented	F uencia e d	Operation	المسمعط		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share						
option						
scheme						
(15/03/						
2016)						
Ordinary	Nil	Nil	Nil	Nil	Nil	Nil
shares	INII	INII	INII	INII	INII	INII
(Note 1)						
2.N/A						
()						
shares						
(Note 1)						
0.01/4						
<u>3.N/A</u>						
(//)						
shares						
(Note 1)						
, ,		Tota	al A. (Ordina	rv shares)	Nil	
				ce shares)		
				ther class)		
Total funda raisad	during the me	oth from overei	•			
Total funds raised of options (State c		nun nom exerci	N/A			
or options (state c	unency)		11/7		<u></u>	

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
	(/ /)				
2. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
						<u> </u>
(/ /) Stock code (if listed) Class of shares						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)				
<u>4. N/A</u>						
						<u> </u>
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
	(/ /)				
		Total B		ary shares) <u>N/A</u> ice shares) N/A		-
				ther class) N/A		-
			(0		<u>،</u>	-

Convertibles (i.e. Convertible	into Shares of the	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(//)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
(((((((((((((((((((((((((((((((((((((((, ,)		Total C. (Ordina	rv shares) N//	4	
				ce shares) N/A		-
				ther class) N/A		_
			(0	<u></u>		_

Any c Optio	other Agreements or Arrangements to Issue Shares of the Issuer ns (other than under Share Option Schemes)	which are to be Listed	d, including
Ful	Il particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.			
		-	
	shares (Note 1)		
2.	N/A		
		-	
	shares (Note 1)		
3.			
5.	<u>N/A</u>	-	
		-	
	(/ /) shares (Note 1)	-	
	Total D. (Ordinary shares)	N/A	
	(Preference shares) (Other class)	N/A N/A	

Oth	ner Movements i	n Issued Share Capital						
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,							
			Class of shares issuable (Note 1)					
1.	Rights issue	At price : State	lssue and allotment date : (dd/mm/yyyy)	()	/ /)		
			EGM approval date: (dd/mm/yyyy)	())		
							<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)		- 1			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	())		
			EGM approval date: (dd/mm/yyyy)	())		
			(<u>N/A</u>	<u>N/A</u>
			Class of shares					
3.	Placing	At price : State	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	())		
		·····,	EGM approval date:	())		
			(dd/mm/yyyy)				<u>N/A</u>	<u>N/A</u>
			Class of shares					
4.	Bonus issue		issuable (Note 1) Issue and allotment	())		
.			date : (dd/mm/yyyy) EGM approval date:	())		
			(dd/mm/yyyy)	``		,	<u>N/A</u>	<u>N/A</u>

N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			issuable (Note 1)						
			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares repurchased (Note 1)						
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (<i>Note 1</i>)						
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N1/A	N1/A
								<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)						
8.	Consideration issue	At price : State	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		N.//A
								<u>N/A</u>	<u> </u>
			Class of shares issuable (Note 1)	_					
9.	Capital reorganisation		lssue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>	
Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil			
(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):		
Submitted by:	Lau Siu Ki, Kevin	_
Title:	Company Secretary	
(Director, Se	ecretary or other duly authorised officer)	_

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.