# 1 **HKEX** 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

#### For the month ended (dd/mm/yyyy) : \_\_\_\_\_31/12/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Expert Systems Holdings Limited
Date Submitted	04 January 2021

I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : <u>8319</u> Description : <u>EXPERT SYS</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	10,000,000,000	<u>HK\$0.01</u>	<u>HK\$100,000,000</u>			
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

#### 2. Preference Shares

Stock code : <u>N/A</u> Descri	otion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A		
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month						
Increase/(decre	ase)					
Balance at close	e of the mont	h _				

Total authorised share capital at the end of the month *(State currency)* :

HK\$100,000,000

# II. Movements in Issued Share Capital

	No. of ordir	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	800,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month	Nil	N/A	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	800,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (un	der Share Op	tion Schemes	of the Issuer)					
Particulars of share option scheme including EGM Movement during the month						thereto as at close of		
approval date					_	the month		
(dd/mm/yyyy) and class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
1. Share								
option								
scheme								
(15 /03 /2016)								
Ordinary								
shares	Nil	Nil	Nil	Nil	Nil	3,180,000		
(Note 1)								
0								
<u>2.</u>								
shares								
(Note 1)								
( )								
3.								
( / / )								
shares								
(Note 1)		т			N.1'1			
		TOTE	al A. (Ordina	ce shares)				
Total funda raiaad	during the me	nth from overe	•	ther class)				
	Total funds raised during the month from exercise of options (State currency) N/A							

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
						<u> </u>
Class of shares						
EGM approval date			-			
(if applicable)	(	)				
(dd/mm/yyyy) 2. N/A	( / /	)	-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-			
3. N/A	<b>X</b>		-			
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(					
4. N/A		)	-			
( / / ) Stock code (if listed)						
Stock code (if listed) Class of shares			-			
			-			
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	_			
		Ŧ_1_! F	) ( <u>Ourallin</u>			
		Total E	· ·	ary shares) <u>N/A</u> Ice shares) N/A		-
				ther class) N/A		-
			(0			-

Convertibles (i.e. Convertible	e into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
				try shares) <u>N/A</u> ce shares) <u>N/A</u> ther class) <u>N/A</u>	١	- - -

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	-	
	_	
shares (Note 1)		
2. N/A		
	1	
	7	
( / /		
shares (Note 1)	<u> </u>	
3. <u>N/A</u>	_	
	_	
	_	
	<u></u>	
shares (Note 1)	·	·
Tatal D (Outlinew, above)		
Total D. (Ordinary shares)	N/A	
(Preference shares)		
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Otl	ner Movements ir Type of Issue	n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State	_ Issue and allotment ( / / date:(dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	<u>N/A</u>
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State	_ Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
					<u>N/A</u>	<u> </u>
			Class of shares issuable (Note 1)			
3.	Placing	At price : State	_ Issue and allotment ( / / date:(dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
						<u> </u>
			Class of shares issuable (Note 1)			
4.	Bonus issue		lssue and allotment ( / / date:(dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	<u>N/A</u>	<u>N/A</u>

	Type of Issue				No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		-	
5.	Scrip dividend	At price : State currency ———	lssue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) <u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (Note 1)		-	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A
			Class of shares redeemed (Note 1)		-	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /		N//A
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)		-	
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			(aa,, , , , , , , , , , , , , , , ,		<u>N/A</u>	<u>N/A</u>

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
	Class of shares issuable (Note 1)			
9. Capital reorganisation	lssue and allotment ( / /  ) date:(dd/mm/yyyy)			
	EGM approval date: ( /  /  ) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>	
10. Other (Please specify) At price : State	Class of shares issuable (Note 1) Issue and allotment ( / / )			
(Please specify) At price - currency	date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	<u>N/A</u>	
Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

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- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: <u>Lau Siu Ki, Kevin</u> Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3. "Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.